

PHAM FOUNDATION

2025 IRS FORM 990-PF - Public Financial Summary

Executive Summary

The Foundation continued expanding its investment base and grantmaking in 2025. Grants supported education, science, museums, public institutions, youth programs, and community enrichment.

Item	Details
Foundation Name	PHAM FOUNDATION
EIN	86-1609883
Tax Year	2025
Filing Type / Status	IRS Form 990-PF; Section 501(c)(3) exempt private foundation; cash basis
Public Summary Scope	Prepared from IRS Form 990-PF public information. Private addresses, phone numbers, contributor schedules, signatures, preparer data, e-file authorizations, and banking details are intentionally omitted.

Revenue and Support

Category	Amount
Contributions received	\$106,368
Investment income	\$5,920
Capital gain net income	\$100,448
Total revenue per books	\$106,368
Net investment income	\$100,448
Adjusted net income	\$92,374

Expenses and Distributions

Category	Amount
Officer compensation	\$10,000
Accounting fees	\$1,500
Taxes and filing expenses	\$388
Other professional fees	\$388
Other expenses	\$1,427
Grants paid	\$14,395
Total expenses and disbursements	\$27,710

Balance Sheet Summary

Asset / Net Asset Category	Amount
Cash and temporary cash investments	\$13,584
Corporate stock investments	\$615,638
Total assets / net assets, fair market value	\$629,222

Net Asset Activity

Item	Amount
Beginning net assets	\$493,325
Net revenue less expenses	\$78,658
Other increase: change in value of investments	\$57,239
Ending net assets / fund balance	\$629,222

Investment Portfolio Summary

Investment / Income Category	Amount
Cash and temporary cash investments	\$13,584
Corporate stock investments	\$615,638
Long-term capital gains	\$8,074
Short-term capital gains	\$92,374
Capital gain net income	\$100,448

Governance and Compensation

Officer	Title	Compensation
Scott Pham	President	\$5,000
Tam Duong	Vice President	\$5,000

Grantmaking Summary

Recipient	Purpose	Amount
The University of California, Berkeley	Education donation	\$1,000
California Academy of Sciences	Public service	\$1,164
Conservation Society of California	Public service	\$1,000
Monterey Bay Aquarium	Ocean education	\$844
The Exploratorium	Education	\$938
Happy Hollow Zoo & Park	Education	\$664
UNICEF	Education	\$500
Hakone Garden	Education	\$200
DVHS Snap Raise	Education / youth activities	\$2,000
Dougherty Valley High School	Education	\$575
DVHS Education Fund	Education	\$400
Iron Horse Middle School Education Fund	Education	\$400
Iron Horse Middle School	Education	\$650
KQED	Public radio	\$200
Fine Arts Museums of San Francisco	Art	\$2,160
Tracy High School	Education	\$500
De La Salle Institute	Education	\$100

Recipient	Purpose	Amount
San Ramon Valley Unified School District	Education	\$100
The Gardens of Golden Gate Park	Public park	\$1,000

Mission and Program Activity

The Foundation reported that investment income was used to advance education and social causes by supporting public institutions, educational opportunities, youth sports programs, scientific research, and public education initiatives.

IRS Compliance Summary

The Form 990-PF indicates the Foundation reported no political campaign activity, no private operating foundation status, no foreign bank account authority, no reported excess business holdings, and no reported jeopardizing investments for the year summarized.

Public Disclosure Note: This summary is not a replacement for the filed Form 990-PF. It is a website-ready summary of IRS-public financial and grantmaking information, with private and internal filing information omitted for privacy and security.