

PHAM FOUNDATION

2024 IRS FORM 990-PF - Public Financial Summary

Executive Summary

The Foundation grew substantially in 2024, with significant contributions, a larger investment portfolio, and expanded grants to educational, public science, cultural, and community organizations.

Item	Details
Foundation Name	PHAM FOUNDATION
EIN	86-1609883
Tax Year	2024
Filing Type / Status	IRS Form 990-PF; Section 501(c)(3) exempt private foundation; cash basis
Public Summary Scope	Prepared from IRS Form 990-PF public information. Private addresses, phone numbers, contributor schedules, signatures, preparer data, e-file authorizations, and banking details are intentionally omitted.

Revenue and Support

Category	Amount
Contributions received	\$465,826
Investment income	\$1,545
Capital gain net income	\$27,901
Total revenue per books	\$467,371
Net investment income	\$27,901

Expenses and Distributions

Category	Amount
Officer compensation	\$10,000
Accounting fees	\$865
Taxes	\$777
Travel, conferences, and meetings	\$216
Other expenses	\$1,427
Grants paid	\$13,315
Total expenses and disbursements	\$24,607

Balance Sheet Summary

Asset / Net Asset Category	Amount
Cash and temporary cash investments	\$7,925
Corporate stock investments	\$486,763
Total assets / net assets, fair market value	\$494,688

Net Asset Activity

Item	Amount
Beginning net assets	\$28,456
Net revenue less expenses	\$442,764
Other increase: change in value of investments	\$22,105
Ending net assets / fund balance	\$493,325

Investment Portfolio Summary

Investment / Income Category	Amount
Cash and temporary cash investments	\$7,925
Corporate stock investments	\$486,763
Investment income reported	\$1,545
Capital gain net income	\$27,901

Governance and Compensation

Officer	Title	Compensation
Scott Pham	President	\$5,000
Tam Duong	Vice President	\$5,000

Grantmaking Summary

Recipient	Purpose	Amount
The University of California, Berkeley	Education donation	\$500
Twin Creek Elementary	Support to help children	\$500
National Public Radio	Public service	\$50
California Academy of Sciences	Public service	\$1,403
Conservation Society of California	Public service	\$1,000
Monterey Bay Aquarium	Ocean education	\$844
The Exploratorium	Education	\$938
The Gardens of Golden Gate Park	Education / public park	\$1,000
Happy Hollow Zoo & Park	Education	\$664
The Marine Mammal Center	Education	\$200
UNICEF	Education	\$500
Hakone Garden	Education	\$450
DVHS Sports Donation	Education / youth activities	\$500
Dublin High School - Consumer & Family Studies	Education	\$200
DVHS Snap Raise	Education / youth activities	\$2,000
DVHS Education Fund	Education	\$500
Iron Horse Middle School Education Fund	Education	\$500
Chabot Elementary	Education	\$500
Smile Day School	Education	\$500

Mission and Program Activity

Investment income and contributions supported education, youth activities, public science, conservation, cultural institutions, and community enrichment.

IRS Compliance Summary

The Form 990-PF indicates the Foundation reported no political campaign activity, no private operating foundation status, no foreign bank account authority, no reported excess business holdings, and no reported jeopardizing investments for the year summarized.

Public Disclosure Note: This summary is not a replacement for the filed Form 990-PF. It is a website-ready summary of IRS-public financial and grantmaking information, with private and internal filing information omitted for privacy and security.