

PHAM FOUNDATION

2023 IRS FORM 990-PF - Public Financial Summary

Executive Summary

The Foundation expanded its asset base and continued grantmaking in 2023, with support directed to education-focused institutions.

Item	Details
Foundation Name	PHAM FOUNDATION
EIN	86-1609883
Tax Year	2023
Filing Type / Status	IRS Form 990-PF; Section 501(c)(3) exempt private foundation; cash basis
Public Summary Scope	Prepared from IRS Form 990-PF public information. Private addresses, phone numbers, contributor schedules, signatures, preparer data, e-file authorizations, and banking details are intentionally omitted.

Revenue and Support

Category	Amount
Contributions received	\$6,930
Investment income	\$0
Capital gains	\$0
Total revenue per books	\$6,930
Net investment income	\$0

Expenses and Distributions

Category	Amount
Officer compensation	\$0
Accounting fees	\$650
Taxes	\$0
Travel, conferences, and meetings	\$0
Other expenses	\$0
Grants paid	\$700
Total expenses and disbursements	\$1,350

Balance Sheet Summary

Asset / Net Asset Category	Amount
Cash and temporary cash investments	\$5,487
Corporate stock investments	\$22,969
Total assets / net assets, fair market value	\$28,456

Net Asset Activity

Item	Amount
Beginning net assets	\$13,789
Net revenue less expenses	\$5,580
Other increase: change in value of investments	\$9,087
Ending net assets / fund balance	\$28,456

Investment Portfolio Summary

Investment / Income Category	Amount
Cash and temporary cash investments	\$5,487
Corporate stock investments	\$22,969

Governance and Compensation

Officer	Title	Compensation
Scott Pham	President	\$0
Duong Tam	Vice President	\$0

Grantmaking Summary

Recipient	Purpose	Amount
The University of California, Berkeley	Education donation	\$200
Twin Creek Elementary	Support to help children	\$500

Mission and Program Activity

Charitable support focused on education and school-related support.

IRS Compliance Summary

The Form 990-PF indicates the Foundation reported no political campaign activity, no private operating foundation status, no foreign bank account authority, no reported excess business holdings, and no reported jeopardizing investments for the year summarized.

Public Disclosure Note: This summary is not a replacement for the filed Form 990-PF. It is a website-ready summary of IRS-public financial and grantmaking information, with private and internal filing information omitted for privacy and security.